

Policy Number _____

Date ____ / ____ / ____

Occupation Questionnaire

Name: _____

D.O.B. ____ / ____ / ____

1) What is your job title? _____

2) What are your specific duties and responsibilities? _____

3) What is the name of your firm/employer? _____

4) What type of business is your firm/employer? _____

5) How long have you been in your current position? _____

If less than 3 years, what was your prior occupation? _____

What were your previous duties/responsibilities? _____

6) How many hours per week do you work? _____

7) What is your current annual income? \$ _____

8) Have you ever been denied disability income coverage? Yes No

If yes, please provide details _____

9) Have you ever been disabled or collected Workmen's Compensation Benefits? Yes No

If yes, please provide details: _____

I hereby declare that the above information is true to the best of my knowledge:

Signature of Proposed Insured: _____ Date: ____ / ____ / ____

Agent: _____ Agent Writing Number: _____

Agent Signature: _____ Date: ____ / ____ / ____

Fax to Rohrer & Associates at 608-756-0048